

**SCHEDULE OF DEBT SERVICE REQUIREMENTS FOR  
SPECIAL REVENUE FUND SELF LIQUIDATING BONDS**

**Variable Rate  
As of April 1, 2014**

<b>Fiscal Year Ending June 30</b>	<b>Current Debt</b>		
	<b>Interest (a)</b>	<b>Principal</b>	<b>Total (b)</b>
2014	\$ 7,499.11	\$ -	\$ 7,499.11 (c)
2015	21,968,452.05	-	21,968,452.05
2016	20,044,218.72	-	20,044,218.72
2017	20,044,077.28	-	20,044,077.28
2018	20,044,148.00	25,000,000.00	45,044,148.00
2019	18,544,389.91	115,000,000.00	133,544,389.91
2020	12,653,976.81	189,500,000.00	202,153,976.81
2021	4,864,077.28	128,755,000.00	133,619,077.28
2022	968,330.41	66,305,000.00	67,273,330.41
2023	78,047.10	70,035,000.00	70,113,047.10
2024	15,493.97	15,775,000.00	15,790,493.97
<b>Total</b>	<b>\$ 119,232,710.64</b>	<b>\$ 610,370,000.00</b>	<b>\$ 729,602,710.64</b>

- (a) The estimate of future interest payments is based on rate in effect as of April 1, 2014, which is 0.04%.  
\$500,000,000 of the Series 2009B Economic Recovery Bonds bear interest at fixed rates ranging from 3.50 - 5.00% until reset date, and are assumed to bear interest at the rate of 4.00% from each reset date to maturity.
- (b) Includes scheduled mandatory sinking fund payments.
- (c) Total represents the remaining estimated debt service requirements from May 1, 2014 through June 30, 2014.

SOURCE: State of California, Office of the Treasurer.